

Dear All Stakeholders,

This is in reference to the order of the National Company Law Tribunal, Delhi (“NCLT”), dated January 20, 2025, (“**Liquidation Commencement Date**”) in terms of which the NCLT commenced the liquidation process of Go Airlines (India) Limited (“**Corporate Debtor**”) and appointed Mr. Dinkar T. Venkatasubramanian as the Liquidator (“**Liquidator**”) of the Corporate Debtor.

Pursuant to his appointment, the Liquidator issued a public announcement on January 25, 2025 (“**Public Announcement**”) calling upon all the stakeholders of the Corporate Debtor to submit their claims as per Regulation 12 of the IBBI (Liquidation Process) Regulations, 2016 (“**Liquidation Regulations**”) as on the Liquidation Commencement Date. The liquidator has received claims from various classes of creditors, up to the last date of submission of claims as per the Public Announcement i.e. February 19, 2025. Furthermore, in case a stakeholder did not submit their claims against the Corporate Debtor during liquidation process, then in terms of Regulation 12(2) of the Liquidation Regulations, the claims submitted by such stakeholders during the course of the corporate insolvency resolution process of the Corporate Debtor was deemed to have been submitted during the liquidation process of the Corporate Debtor.

As per Regulation 31A (1) of the Liquidation Regulations, a Stakeholders’ Consultation Committee (“**SCC**”) is to be constituted comprising of all creditors of the Corporate Debtor. As per Regulation 31A (2) of the Liquidation Regulation, the voting share of a member of the SCC shall be in proportion to his admitted claim in the total admitted claim.

For the constitution and participation in the SCC, each class of the stakeholders is required to nominate a representative on behalf of the entire class. Pursuant to regulation 31A (3) of the Liquidation Regulations, the Liquidator will facilitate the process of nominating representatives to the SCC for each class of creditors, in the manner detailed further in the notice dated October 22, 2025 issued by the Liquidator and uploaded on the website of the Corporate Debtor (a copy of the said notice is attached to this email).

Each creditor shall receive an email from the e-voting agency containing the voting instructions at their email addresses. The creditors will have to open the e-mail where the confidential e-voting link is displayed. The creditors would then be required to click on the link after which a security enabled webpage will open where the voting matter will be displayed with the option to nominate the name of the person whom they would like to be represented by in the SCC, commencing from October 27, 2025 at 10:30 AM and latest by October 29, 2025 by 5:00 PM. The e-voting module shall be disabled for voting at the close of voting period.

Please note :

- a.) For the purpose of nominating the SCC representative for your class of creditors, the voting share of each creditor in a particular class will be calculated basis the % share of admitted claim of the respective creditor forming part of the total admitted claim of the creditors in their respective class of creditors.

**Go Airlines (India) Limited - In Liquidation**

Registered Office: C/o Britannia Industries Limited, A-33 Lawrence Road Industrial Area, New Delhi – 110035, India

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- b.) As required under Regulation 31A (3) of the Liquidation Regulations, the Liquidator has facilitated the nomination process of the appointment of authorised representative through an e-voting agency portal. The nominee who receives a majority basis the voting within the portal will be appointed as the representative for your class of creditors in the SCC.
- c.) As required under Regulation 31A (4) of the Liquidation Regulations, in case no nominee receives majority under the process mentioned in (b) above, then the representative for your class of creditors shall be appointed by a majority of voting share of the your class, present and voting.
- d.) In the event the process mentioned in both (b) and (c) fails, the representative of the creditor, having the highest % share in the total admitted claim for your class of creditor will be deemed to be appointed as the SCC representative for your class of creditors, unless that particular creditor expresses their unwillingness to be appointed as the authorised representative. In such case, the representative of the creditor, having the second highest % share in the total admitted claim for your class of creditors will be deemed to be appointed as the SCC representative.

**Sd/-**

**Dinkar T. Venkatasubramanian**

**Liquidator**

**Go Airlines (India) Limited (In Liquidation)**

IP Registration No: IBBI/IPA-001/IP-P00003/2016-17/10011

(Dinkar T. Venkatasubramanian has been granted a certificate of registration to act as Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Liquidator by the Hon'ble NCLT vide order dated January 20, 2025)

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